



**South Florida Operating Engineers
Apprentice & Training Fund**

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A G E N D A

**MEETING OF THE
BOARD OF TRUSTEES
OF THE
SOUTH FLORIDA OPERATING ENGINEERS
APPRENTICE AND TRAINING FUND**

August 4, 2022

- I. Call to Order**
- II. Minutes – Board of Trustees Meeting, May 12, 2022 (Pg. 19-25)**
- III. Auditor’s Report – Dina Bellows-Levine, Bellows Associates**
- IV. Investment Consultant’s Report – John Hart, SEI Global Institutional Group**
- V. Apprenticeship Director’s Report – Michael Smith**
- VI. Attorney’s Report – Kathleen Phillips, Phillips, Richard & Rind**
- VII. Administrative Manager’s Report – Jeff Ianniello, Associated Administrators (Pg. 26-37)**
- VIII. Other Fund Business**
- IX. Next Meeting Date:**
 - **November 10, 2022**
- X. Adjournment**